

Markella L. Roma

FSA, EA, MAAA
Actuary



CURRENT RESPONSIBILITY

Markella is an actuary with the Albany, New York, office of Milliman. She joined the firm in 1997. Markella provides actuarial and administrative support services for clients with defined benefit pension plans and retiree medical plans.

EXPERIENCE

Markella is a senior member of the Defined Benefit Actuarial Services team. Her responsibilities include:

- Reviewing and reconciling participant data
- Setting up the actuarial valuation using Milliman's Val 2000 system
- Reviewing valuation output and checking sample results
- Preparing actuarial valuation reports
- Preparing IRS Form 5500 and PBGC Form 1
- Preparing participant annual benefit projection statements
- Certifying benefit calculations for participants who are terminating employment or retiring
- Providing client support for day-to-day administrative activities

PROFESSIONAL DESIGNATIONS

- Fellow, Society of Actuaries
- Enrolled Actuary under ERISA
- Member, American Academy of Actuaries

EDUCATION

- BA, Mathematics, Plattsburgh State University College
- MA, Mathematics, State University of New York at Albany

