

STEPHANIE SORENSON

CPC, CEBS

Principal and DB Operations Manager

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Current Responsibility

Stephanie Sorenson is a principal and operations manager in the Employee Benefits Administration Practice. She coordinates the delivery of defined benefit administration services and is responsible for coaching and mentoring team members. Stephanie is located in the Seattle office and joined the firm in 2001.

Professional Work Experience

Stephanie began her career at Milliman as an analyst in the Portland, Oregon office and transferred to the Seattle Defined Benefit Administration team in 2003. She has been the lead conversion analyst for several clients and is experienced with all aspects of benefits administration, including client conversion, peer review, interacting with third-party vendors, and providing positive client service. She has experience with traditional plans, union plans, cash balance plans, floor offset plans, governmental plans, and nonqualified plans.

Professional Designation

- Certified Employee Benefit Specialist (CEBS), IFEBP
- Certified Pension Consultant (CPC), ASPPA
- Qualified Pension Administrator (QPA), ASPPA
- Qualified 401(k) Administrator (QKA), ASPPA

Education

BS, Mathematics, Central Washington University, Minor in Economics